

BBT p.l.c.

The Watercourse Zone 2, Central Business District, Mdina Road, Birkirkara CBD 2010, Malta
(a public limited liability company registered under the laws of Malta with registration number C 101666)

Issue by BBT p.l.c. (“Issuer”) of an offer of €25,000,000 5.4% secured callable Bonds 2032-2036 (“Bonds”)

In terms of Rule 4.48 of the Capital Markets Rules, notice is hereby given that BBT p.l.c. has issued a Prospectus dated 6 March 2026 relating to an offer of Bonds.

The Bonds are being issued to the public in accordance with the Capital Markets Rules of the Malta Financial Services Authority. The Bonds are expected to be admitted to the Official List of the Malta Stock Exchange on 9 April 2026 and trading is expected to commence on 10 April 2026.

Calamatta Cuschieri Investment Services Limited (“CCIS”) acts as Sponsor to the Issuer.

Copies of the Prospectus may be obtained free of charge during office hours from the office of CCIS at Ewropa Business Centre, Triq Dun Karm, Birkirkara BKR 9034 Malta or may be downloaded by visiting the websites of the Issuer on <https://bbtgroup.mt/> or of the Sponsor on www.cc.com.mt.

The value of the investment can go down as well as up and past performance is not necessarily indicative of future performance. Prospective investors should carefully consider all the information contained in the Prospectus including the risk factors contained therein and should consult their own financial and other professional advisors.

Date: 6 March 2026