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Malta



COMPANY ANNOUNCEMENT

Public offer by BBT P.L.C. (the “Issuer”) of €25,000,000 5.4% Secured Callable Bonds 2032 – 2036 (the “Bonds”)

The Company has submitted an application to the Malta Financial Services Authority for authorisation for admissibility to listing of €25,000,000 secured Bonds of a nominal value of €100 per Bond, to be issued at par, which will pay interest at 5.4% per annum, to be redeemed and finally repaid on 9 April 2036, subject to early redemption at the option of the Issuer on or after the 6th anniversary of the Issue Date (namely 9 April 2026), as per the terms of a prospectus dated 6 March 2026 issued by the Issuer in respect of the offer of Bonds (the “Prospectus”).

The Company has been granted regulatory approval by the Malta Financial Services Authority, by virtue of a letter dated 6 March 2026, for the issue and admissibility to listing on the Official List of the Malta Stock Exchange of the Bonds.

The Bonds are being issued to the public in accordance with the Capital Markets Rules of the Malta Financial Services Authority. The Bonds are expected to be admitted to the Official List of the Malta Stock Exchange on the 9 April 2026 and trading is expected to commence on the 10 April 2026.

Calamatta Cuschieri Investment Services Limited (“CCIS”) acts as Sponsor and Registrar to the Issuer p.l.c.

Copies of the Prospectus may be obtained free of charge during office hours from the office of CCIS (the “Sponsor”) at Ewropa Business Centre, Triq Dun Karm, Birkirkara BKR 9034 Malta or may be downloaded by visiting the websites of the Issuer on www.bbtgroup.mt or of the Sponsor on www.cc.com.mt.

By order of the Board

A handwritten signature in blue ink, appearing to read 'Joseph Saliba', enclosed in a thin blue rectangular border.

Joseph Saliba

Company Secretary

Date: 6 March 2026
